

STEVEN R. WEINER
Public Reprimand No. 2018-9
Order (public reprimand) entered by the Board on July 26, 2018.
SUMMARY¹

The respondent was admitted to the Massachusetts Bar on December 23, 1981.

The respondent maintained an IOLTA account to handle the receipt and distribution of client funds. Between April 1, 2015, and June 30, 2015, the respondent deposited personal funds into his IOLTA account and retained those funds in that account. That conduct violated Mass. R. Prof. C. 1.15(b)(2).

Between at the latest January 1, 2005, and June 1, 2016, the respondent failed to keep a check register for his IOLTA account that listed every transaction in chronological order with a client identifier for every transaction and a running balance after every transaction. That omission violated Mass. R. Prof. C. 1.15(f)(1)(B).

Between at the latest January 1, 2005, and June 21, 2017, the respondent failed to perform any three-way reconciliations of his IOLTA account, in violation of Mass. R. Prof. C. 1.15(f)(1)(E).

The matter came before the Board of Bar Overseers on a stipulation of the parties and an agreed recommendation for discipline by public reprimand. On July 9, 2018, the Board of Bar Overseers voted to accept the stipulation and impose a public reprimand without further proceedings.

¹ Compiled by the Board of Bar Overseers based on the record of proceedings before the board.